



UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC
C/A Special Transaction / Default MGMT

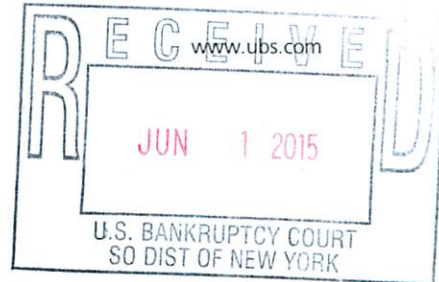
Matthias Mohos
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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

Message

May 19, 2015



subject **Evidence of transfer of claim**

On behalf of Attention: Clerk of the Court
you are receiving partial transfer of claim: NOTENSTEIN PRIVATBANK AG

- | | | |
|--|---|--|
| <input type="checkbox"/> for your information | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed | <input type="checkbox"/> please sign | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> please complete | <input type="checkbox"/> | |

Remarks

TOCE139 1'350.00 Units XS0265627751

Transferor: NOTENSTEIN PRIVATBANK AG (Switzerland)/ Claim Number: 49651

Transferee: IUBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Notenstein Privatbank AG ("Transferor") unconditionally and irrevocably transferred to UBS AG, Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 49651**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON May 19th, 2015.

Notenstein Privatbank AG

By: A. Zingg

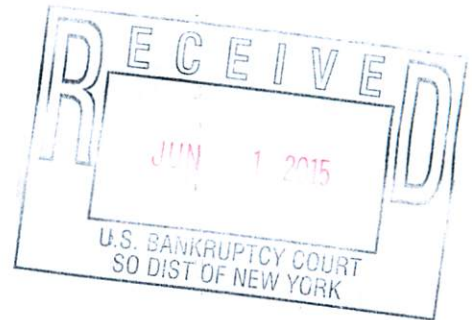
Name: August Zingg

Title: Associate

By: [Signature]

Name: Marco Rinaldi

Title: Associate



TOCE139

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim

ISIN	Court Claim #	Date Claim Filed	Issuer	Units/Amount of Claim Related to Security
XS0265627751	49651	October 29, 2009	Lehman Brothers Securities NV	1'350 Units

TOCE 139